

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

GOLDMAN SACHS LENDING PARTNERS LLC ✓  
Name of Transferee

CVI GVF (LUX) MASTER S.A.R.L. ✓  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

30 Hudson Street, 38th Floor  
Jersey City, NJ 07302  
Tel. No.: 212-934-3921  
Email: gsd.link@gs.com  
Attention: Michelle Latzoni

Court Claim # (if known): 17247 ✓  
Amount of Claim: \$580,000,000.00 (allowed)  
Transferred Amount: \$100,000,000.00 (allowed) ✓  
Date Claim Filed: 9/18/09  
Debtor: Lehman Brothers Holdings Inc. ✓

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  **Michelle Latzoni**  
Name of Transferee/Transferee's Agent **Authorized Signatory**

Date: 4/14/14

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Acknowledged and accepted:

By: \_\_\_\_\_  
Name of Transferor/Transferor's Agent

Date: \_\_\_\_\_

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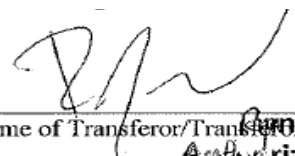
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Date: \_\_\_\_\_

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Acknowledged and accepted:

By:  \_\_\_\_\_  
Name of Transferor/Transferor's Agent  
by Carval Investors, LLC  
its attorney-in-fact  
**Paul Morrell**  
**Authorized Signer**

Date: 4/14/14